



Date: 12/09/2022

BSE Ltd.
Corporate Relationship Department,
P J Towers, Dalal Street
Mumbai – 400 001.
Scrip Code: 523558

Sub: Post Issue advertisement in newspaper in respect of the Rights issue of the equity shares of Swiss Military Consumer Goods Limited (“the company”)

Ref: Regulation 30 of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015

Dear Sir,

Pursuant to the above referred, we enclose herewith copies of advertisement issued by the Company today i.e., September 12, 2022, in the following newspapers:

- i. Business Standard (English Edition)
- ii. Business Standard (Hindi Edition)

This is for your information and records.

Thanking You

For **SWISS MILITARY CONSUMER GOODS LIMITED**

VIKAS
JAIN

VIKAS JAIN
COMPANY SECRETARY

Encl. as above

SWISS MILITARY CONSUMER GOODS LIMITED

Regd. Office: W-39, Okhla Industrial Area, Phase-II, New Delhi – 110020

+91 11 41067060, info@swissmilitaryshop.com

www.swissmilitaryshop.com, CIN: L51100DL1989PLC034797

KANANI INDUSTRIES LIMITED CIN: L51909MH1999PLC029598 Regd. Office: GE 1080, Bharat Diamond Bourse, 8-Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400051. Tel No: 022-40092022, E-Mail: investor@kananiindustries.com, website: www.kananiindustries.com					
RESULT OF e-VOTING AT THE 39th AGM					
Notice is hereby given Pursuant to the provisions of section 108 of the Companies Act, 2013 read with the Rule 20 of the Companies (Management and Administration) Amendment Rules, 2015 and other applicable provisions if any, that the Company had conducted e-voting for passing the following Resolutions. The 39 th Annual General Meeting was held on Saturday, 10 th September, 2022 through Video Conferencing (VC)/ Other Audio Visual Means (OAVM) at 10.30am. Based on the Scrutinizer's report dated 10 th September, 2022, the results of the e-voting are as under:					
Particulars of Resolution	Total No. of votes polled	No. of votes in favour	% of votes in favour of votes polled	No. of votes against	% of votes against of votes polled
ORDINARY BUSINESS					
To Adopt Standalone and Consolidated Audited Financial Statements for the financial year ended March 31, 2022.	65202192	65201611	99.999	575	0.001
Appointment of Mr. Darsh Lavijhkar Kanani (DIN: 07060543) as director liable to retire by rotation.	65202192	65201433	99.999	759	0.001
SPECIAL BUSINESS					
Re-appointment of Mr. Premjit Kanani (DIN: 01567443) as the Whole time Director.	65202192	4505993	99.987	581	0.013
Re-appointment of Mr. Harshil Kanani (DIN: 01568262) as the Managing Director.	65202192	4505861	99.985	593	0.015
By Order of the Board For KANANI INDUSTRIES LIMITED Sd/- HARSHIL KANANI MANAGING DIRECTOR (DIN: 01568262)					
Place : Mumbai Date : September 10, 2022					

This is only an advertisement for information purpose and not for publication, distribution or release directly or indirectly outside India, not for release in the United States. This is an announcement for the Offer Document. All the capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated July 11, 2022 (the "Letter of Offer" or "LoF") filed with SEBI Limited.

 SWISS MILITARY SWISS MILITARY CONSUMER GOODS LIMITED	
Swiss Military Consumer Goods Limited was originally incorporated as "Network India Limited" under the provisions of the Companies Act, 1956, vide certificate of incorporation issued on January 25, 1988, by the Registrar of Companies, Delhi & Haryana. Subsequently, the certificate of commencement of business was granted to our Company on January 09, 1990, by the Registrar of Companies, Delhi & Haryana. Thereafter, the name of our Company was changed from "Network India Limited" to "Network Limited" and a fresh certificate of incorporation consequent upon change of name issued by the Registrar of Companies, Delhi & Haryana on November 08, 1990. The name of our Company was changed to its present name "Swiss Military Consumer Goods Limited" and a fresh certificate of incorporation consequent upon change of name was issued by the Registrar of Companies, Delhi on December 03, 2020. For details of changes in the name and registered office of our Company, see "General Information" on page 43 of the LoF.	
Corporate Identity Number: L5110DL1999PLC034797 Registered & Corporate Office: W-39, Okhla Industrial Area, Phase-II, New Delhi 110020; Telephone: +91-11-41067060; Contact Person: Mr. Vikas Jain, Company Secretary and Compliance Officer. Email: cs@swissmilitaryshop.com. Website: www.swissmilitaryshop.com	
BASIS OF ALLOTMENT	
OUR PROMOTERS: MR. ANUJ SAWHNEY, MRS. ASHITA SAWHNEY, MIS ANUSHI RETAIL LLP AND MIS SWISS MILITARY LIMITED ISSUE OF UP TO 9,82,96,996 (NINE CRORE EIGHTY TWO LAKH NINETY SIX THOUSAND NINE HUNDRED NINETY SIX ONLY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 2 EACH ("RIGHTS EQUITY SHARES") TO OUR COMPANY FOR CASH AT A PRICE OF RS. 4.50+ (INCLUDING PREMIUM OF RS. 2.50+) EACH PER RIGHTS EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT OF UP TO RS. 44,23,36,482 (RUPEES FORTY FOUR CRORES TWENTY THREE LAKHS THIRTY SIX THOUSAND FOUR HUNDRED EIGHTY TWO ONLY) A BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF SWISS MILITARY CONSUMER GOODS LIMITED IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARE FOR EVERY 1 (ONE) FULLY PAID-UP EQUITY SHARE HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON SATURDAY, JULY 23, 2022 (THE "ISSUE"), THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 2.25 (TWO POINT TWO FIVE) TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 156 OF THE LETTER OF OFFER.	

The Board of Directors of Swiss Military Consumer Goods Limited wishes to thank all its shareholders and investors for their response to the Company's Rights Issue of Equity Shares ("Rights Issue") which commenced on August 01, 2022 and closed on Thursday, August 25, 2022 and the last date for on-market renunciation of Rights Entitlement was Friday August 19, 2022. Out of a total of 4486 CAFs (including 4485 ASBA Applications, 1 Application for adjustment of unsecured loan) received, 139 CAFs (including 138 ASBA applications) were rejected on technical grounds. The total number of valid Composite Application Forms ("CAFs") received were 4347 for 14,50,86,497 Rights Equity Shares, which is 147.50% of the total issue size. The Basis of Allotment was approved by BSE Limited ("BSE"), the Designated Stock Exchange on September 07, 2022. Pursuant to the approval, of Board of Directors of the Company have in their meeting held on September 07, 2022, allotted 9,82,96,996 Equity Shares. All the valid applications including Application Supported by Blocked Amount ("ASBA") received by the Company have been approved by BSE Limited. 1. information regarding total Applications received and allotted (including ASBA applications):

Category	No. of valid CAFs Received		Equity Shares applied for		Equity Shares allotted	
	Number	%	Number	Value (Rs.)	Number	Value (Rs.)
Eligible Equity Shareholders	3,561	81.92	14,18,10,142	63,81,27,839	97,74	9,76,86,184
Renunciations	786	18.08	32,82,355	1,47,70,59,590	2,28	6,10,812
Total	4,347	100.00	14,50,86,497	65,28,98,286,500	100.00	9,82,96,996

2. The break-up of Applications (including ASBA applications) after technical rejection is given below:

Category	CAFs received		No. of Equity Shares applied for		No. of additional Equity Shares allotted under Rights Entitlement (A)		Equity Shares allotted (B)		Total (A+B)	
	Number	%	Number	Value (Rs.)	Number	Value (Rs.)	Number	Value (Rs.)	Number	Value (Rs.)
Eligible Equity Shareholders	3,478	14,07,29,620	8,60,65,085	1,16,32,099	9,76,86,184					
Renunciations	155	18,39,059	6,10,812	-	6,10,812					
Total	3,633	14,25,68,676	8,66,65,897	1,16,32,099	9,82,96,996					

The intimation/rejection/cancellation of the dispatch of allotment advice can reflect intimation and information for request, as applicable to the investors has been completed on Friday, September 09, 2022. The refund to unblock of funds in case of ASBA applicants were given on Thursday, September 08, 2022. The refund application filed by the Company has been approved by BSE Limited ("BSE") vide their letter No. DCS/Rights/VC/IR-RT/23/2022-23 dated Thursday, September 08, 2022. The Company has made application to BSE Limited seeking permission for trading of 82,96,996 fully paid-up equity shares issued on Rights Basis.

Credit of Equity Shares to the respective demat accounts of the shareholders in respect of allotment in dematerialized form has been completed on Friday, September 09, 2022.

For further details, see "Terms of the Issue" on page 156 of the LoF. The Equity Shares allotted in the issue will commence trading on BSE on or before Tuesday September 13, 2022.

INVESTORS MAY PLEASE NOTE THAT EQUITY SHARES ISSUED PURSUANT TO THIS RIGHTS ISSUE SHALL HAVE THE SAME ISIN (I.E. INE001C01025) AS THE EXISTING LISTED EQUITY SHARES. INVESTORS ARE FURTHER ADVISED TO NOTE THAT THOUGH THESE EQUITY SHARES MAY GET CREDITED TO THEIR RESPECTIVE DEPOSITORY ACCOUNTS, THEY SHOULD TRADE IN SUCH EQUITY SHARES ONLY AFTER ASCERTAINING THAT TRADING APPROVALS HAVE BEEN ISSUED AND NOTIFIED BY BSE LIMITED. THIS INFORMATION WOULD ALSO BE POSTED ON THE WEBSITE OF THE BSE LIMITED. INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ON IN DEMATERIALIZED FORM.

This announcement is not for publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions). This announcement does not constitute or form part of any offer or solicitation to purchase or subscribe for securities in the United States. The rights and shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933 (the "Securities Act"). The rights and shares may not be offered or sold in the United States except pursuant to an exemption from the registration requirement of the Securities Act. There is no public offer of rights or shares in the United States.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not in any way be deemed or construed that the same has been cleared or approved by SEBI. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of SEBI" on page 150 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 150 of the Letter of Offer.

All capitalized terms used but not defined herein shall have the meanings assigned to them in the Letter of Offer dated July 11, 2022. Any correspondence in respect of allotment of Rights Equity Shares pertaining to the issue may be addressed to the Registrar to the issue at the address mentioned below.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 Turnamond Corporate Advisors Private Limited Address: T14, Vishwadeep Building, Plot No. 4, District Centre, Jankapuri, New Delhi - 110058 Tel: +91-11-45510390 E-mail: info@tcagroup.in Investor Grievance Email: complaints@tcagroup.in Website: www.tcagroup.in Contact Person: Ms. Shweta Gupta/ Mr. Adarsh	 Alankit Assignments Limited Address: 4E21, Alankit House, Jhandewalan Extension, New Delhi - 110020 Tel: +91-11-42541966 E-mail: alankit@alankit.com Investor Grievance Email: emrgriev@alankit.com Website: www.alankit.com Contact Person: Mr. Abhinav Kumar Agnwal SEBI Registration No.: INR000002532	 Mr. Vikas Jain Swiss Military Consumer Goods Limited W-39, Okhla Industrial Area, Phase-II, New Delhi 110020 Tel: +91-11-41067060 Email: cs@swissmilitaryshop.com Website: www.swissmilitaryshop.com

Investors may contact the Registrar to the Issue or Company Secretary and Compliance Officer for any pre-issue/post-issue related matters such as non-receipt of Letter of Allotment, credit of Rights Equity Shares or Refund Orders and such other matters. All the grievances relating to the ASBA Process may be addressed to the Registrar to the Issue, with a copy to the SCSEs (in case of ASBA Process), giving full details such as name and address of the applicant, contact numbers, e-mail address of the sole first holder, folio no. or demat account number, the number of rights equity shares applied for, amount blocked (in case of ASBA Process), ASBA account number and the designated branch of the SCSEs where the application form or the plain paper advertisement, as the case may be, was submitted by the investor along with a photocopy of the acknowledgement slip (in case of ASBA Process). For details on the ASBA Process see "Terms of the Issue" on page 156 of the LoF.

For Swiss Military Consumer Goods Limited Sd/-
Place : New Delhi (VIKAS JAIN)
Date : September 10, 2022 Company Secretary and Compliance Officer



INOX LEISURE LIMITED

CIN: L92199MH1999PLC353754

Registered Office: 5th Floor, Viraj Towers, Next to Andheri Flyover, Western Express Highway, Andheri (East), Mumbai – 400093.
Telephone: (91 22) 4062 6900 **Website:** www.inoxmovies.com **Email id:** contact@inoxmovies.com

FORM No. CAA 2
[Pursuant to Section 230(3) of the Companies Act, 2013 read with Rules 6 and 7 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016]
BEFORE THE NATIONAL COMPANY LAW TRIBUNAL MUMBAI BENCH
C.A. (CAA) 201/MB/2022

In the matter of the Companies Act, 2013;
AND
In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013;
AND
In the matter of Scheme of Amalgamation of INOX Leisure Limited ("Transferor Company" or "First Applicant Company") having CIN L92199MH1999PLC353754 with PVR Limited ("Transferee Company" or "Second Applicant Company") having CIN L74899MH1995PLC387971 and their respective shareholders and creditors ("Scheme").

INOX Leisure Limited }
a company incorporated under the provisions of the Companies Act, 1956 having its registered office at 5th Floor, Viraj Towers, Next to Andheri Flyover, Western Express Highway, Andheri (East), Mumbai - 400093. }
CIN: L92199MH1999PLC353754 }
... **First Applicant Company/** }
Transferor Company }

ADVERTISEMENT OF NOTICE OF THE HON'BLE NCLT CONVENED MEETING OF EQUITY SHAREHOLDERS OF TRANSFEROR COMPANY

NOTICE is hereby given that by an Order dated August 22, 2022 ("Order"), the Mumbai Bench of the National Company Law Tribunal ("Hon'ble NCLT") has, *inter alia*, directed the meeting of the Equity Shareholders of INOX Leisure Limited ("Transferor Company") to be convened and held for the purpose of considering, and if thought fit, approving, with or without modification(s), the proposed Scheme of Amalgamation of INOX Leisure Limited ("Transferor Company") with PVR Limited ("Transferee Company") and their respective shareholders and creditors ("Scheme").

In pursuance of the said Order and as directed therein, notice is hereby given that the meeting of Equity Shareholders of the Transferor Company will be held through Video Conferencing or Other Audio Visual Means ("VC/OAVM"), without the physical presence, on **Wednesday, October 12, 2022 ("NCLT Convened Meeting")** as per details mentioned below:

Class of the meeting	Date of Meeting	Time (IST)	Remote e-voting start and end time
Equity Shareholders	Wednesday, October 12, 2022	12:00 P.M.	Start Time: Sunday, October 9, 2022 at 9:00 a.m. IST (Server Time) End Time: Tuesday, October 11, 2022 at 5:00 p.m. IST (Server Time)

The e-voting module shall be disabled by the Central Depository Services (India) Limited ("CDSL") after the end time, as mentioned above, for the above meeting where the remote e-voting facility is made available.

The Transferor Company has completed dispatch of the notice of the meeting of the Equity Shareholders along with the copy of the Scheme and Explanatory Statement under Sections 230 to 232 and 102 of the Companies Act, 2013 read with Rule 6 of the Companies (Compromises, Arrangements, and Amalgamations) Rules, 2016 along with other enclosures that forms part of the notice ("Notice") on September 10, 2022 to the respective Equity Shareholders of Transferor Company through e-mail at the email address that is registered with the Transferor Company/Depository Participants ("DP")/Registrar and Share Transfer Agent and through courier/speed post/registered post in the event the e-mail service was not possible. The aforesaid documents have been made available on the website of (a) the Transferor Company at www.inoxmovies.com and (b) BSE Limited ("BSE") at www.bseindia.com (c) National Stock Exchange of India Limited ("NSE") at www.nseindia.com and (d) CDSL at www.evotingindia.com.

The copy of the Notice of the meeting of the Equity Shareholders of the Transferor Company can also be obtained free of charge from the Registered Office of the Transferor Company at 5th Floor, Viraj Towers, Next to Andheri Flyover, Western Express Highway, Andheri (East), Mumbai - 400093 or from the office of its Advocate, Hemant Sethi & Co., 309 New Bake House, Maharashtra Chamber of Commerce Lane, Kala Ghoda, Fort, Mumbai 400023, between normal business hours (10:00 a.m. to 3:00 p.m.) from Monday to Friday except public holidays up to the date of the meeting. Alternatively, a request for obtaining an electronic / soft copy of the Notice may be made by writing an e-mail to the Transferor Company at investors@inoxmovies.com, along with details stipulated in the Notice. Copies of the Notice of the meeting of the Equity Shareholders of the Transferor Company will be made available free of charge on receipt of the request.

In terms of the Order, the Hon'ble NCLT has appointed Mr. Pavan Kumar Jain, Non-Executive Chairman of the Transferor Company, and failing him, Mr. Siddharth Jain, Non-Executive Director of the Transferor Company, to be the Chairman of the aforesaid meeting of the Equity Shareholders of the Transferor Company including for any adjournment(s) thereof. Further, Mr. Dhruvil M. Shah (FCS - Membership No.: 8021, COP No.: 8978), Practicing Company Secretary and failing him Ms. Monica Momaya (ACS - Membership No.: 62561, COP No.: 23319), Practicing Company Secretary is hereby appointed as Scrutinizer of the aforesaid meeting of the Equity Shareholders of the Transferor Company including for any adjournment(s) thereof.

The Scheme, if approved at the NCLT convened meeting, will be subject to the subsequent approval of the NCLT.

Accordingly, the respective Equity Shareholders of the Transferor Company are requested to attend the meeting as per the abovementioned mode, date and time. The quorum for the aforesaid meeting of the Equity Shareholders of Transferor Company shall be as prescribed under Section 103 of the Companies Act, 2013 and would include Equity Shareholders present through VC/OAVM. In case the required quorum as stated above is not present at the commencement of the meeting, the meeting shall be adjourned by 30 (thirty) minutes and thereafter the persons present shall be deemed to constitute the quorum. Notice of the abovementioned meeting has been sent to the Equity Shareholders (in accordance with the books/register of the Transferor Company or Depository) as on September 2, 2022 ("Cut-off Date for Notice").

Meeting of Equity Shareholders:

- Equity Shareholders shall have the option to vote either through remote e-voting prior to the meeting in accordance with the scheduled detailed above or through voting through electronic means made available during the meeting.
- Since the meeting will be held through VC / OAVM, the facility of appointment of proxies will not be available for the meeting. However, where a body corporate is a member, authorised representatives of the body corporate may be appointed for the purpose of voting through remote e-voting, for participation in the meeting through VC/OAVM facility and e-voting during the meeting, provided the requirements set out below are met.

- The voting rights of equity shareholders shall be in proportion to their share in the paid-up equity share capital of the Transferor Company as on October 5, 2022 "**Cut-off date for e-voting**". Any person/entity who is not an Equity Shareholder of the Transferor Company as on the Cut-off Date should treat this notice for information purpose only.

- The Equity Shareholders whose e-mail addresses are not registered with the Transferor Company/Depository Participants, may refer to the procedure provided in the Notice in detail.

- Any person who becomes an Equity Shareholder of the Transferor Company after the dispatch of the Notice and holds shares as on the cut-off date for e-voting may cast their votes by following the instructions of remote e-voting and e-voting during the meeting provided on the website.

Each Equity Shareholder can opt for only one mode of voting i.e. either remote e-voting prior to the meeting or vote through e-voting system during the meeting through VC/OAVM as arranged by the CDSL on behalf of the Transferor Company. The Equity Shareholders who have cast their vote by remote e-voting prior to the meeting will be eligible to participate at the meeting but, shall not be eligible to cast their vote during the meeting.

Where a body corporate is a member, authorised representatives of body corporate may be appointed for the purpose of voting, for participation in the meeting through VC/OAVM facility and e-voting during the meeting, provided that an authority letter/power of attorney by its board of directors / certified true copy of the resolution passed by its board of directors or other governing body of such body corporate authorizing such person to attend and vote at the meeting as its representative, is emailed to the Scrutinizer at dhruvil@dmshah.in with a copy marked to the Transferor Company at investors@inoxmovies.com not later than 48 (forty eight) hours before the start of the aforesaid meeting.

The Transferor Company has engaged the services of CDSL to provide facility of remote e-voting prior to the meeting and e-voting during the meeting, as well as to provide the facility for participating in the meeting through VC/OAVM. In case of any queries, you may refer to the Frequently Asked Questions (FAQs) and e-voting user manual available at www.evotingindia.com under help section or write an email to helpdesk.evoting@cdsindia.com or contact Mr. Nitin Kundar (022-23058738) or Mr. Mehboob Lakhani (022-23058543) or Mr. Rakesh Dalvi (022-23058542) or call toll free no. 1800 22 55 33.

The results of the meeting will be announced in writing within 2 (two) working days from conclusion of the meeting upon receipt of the Scrutinizer's Report. The results alongwith the Scrutinizer's Report shall be displayed at the notice board of registered office of the Transferor Company and hosted on the Transferor Company's website at www.inoxmovies.com and on the website of CDSL at www.evotingindia.com immediately after the result is declared.

Siddharth Jain
Chairperson appointed for the NCLT Convened Meeting
(DIN : 00030202)
Place: Mumbai
Date: 10th September, 2022

सामयिकता पोषणा	
पैनकाई वलर लिमिटेड के निवेशकों के ध्यानार्थ/सूचनाार्थ	
क्र.सं.	विवरण
1.	कांस्टीट्यूटिंग चार्टर ऑफ़ द कंपनी
2.	कांस्टीट्यूटिंग चार्टर ऑफ़ द कंपनी
3.	कांस्टीट्यूटिंग चार्टर ऑफ़ द कंपनी
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37.	कांस्टीट्यूटिंग चार्टर ऑफ़ द कंपनी
38.	कांस्टीट्यूटिंग चार्टर ऑफ़ द कंपनी
39.	कांस्टीट्यूटिंग चार्टर ऑफ़ द कंपनी
40.	कांस्टीट्यूटिंग चार्टर ऑफ़ द कंपनी
41.	कांस्टीट्यूटिंग चार्टर ऑफ़ द कंपनी
42.	कांस्टीट्यूटिंग चार्टर ऑफ़ द कंपनी
43.	कांस्टीट्यूटिंग चार्टर ऑफ़ द कंपनी
44.	कांस्टीट्यूटिंग चार्टर ऑफ़ द कंपनी
45.	कांस्टीट्यूटिंग चार्टर ऑफ़ द कंपनी
46.	कांस्टीट्यूटिंग चार्टर ऑफ़ द कंपनी
47.	कांस्टीट्यूटिंग चार्टर ऑफ़ द कंपनी
48.	कांस्टीट्यूटिंग चार्टर ऑफ़ द कंपनी
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EP BIOCOMPOSITES LIMITED

CIN: U28900GA2020PLC014240

Our Company was incorporated as "EP Biocomposites Limited" on January 17, 2020 under the Companies Act, 2013 with the Registrar of Companies, Goa Registration No.014240. A certificate of incorporation was issued on January 17, 2020 by the Registrar of Companies, Goa. The Company's Corporate Identity Number is U28900GA2020PLC014240. For further details pertaining to the change of name of Company and the change in Registered Office, please refer the chapter "History and Certain Corporate Matters" on page no.98 of this Prospectus.

Registered Office: C/o M Ventures, Shed No D-212, Bicholim Industrial Estate, Bicholim, Goa - 403504
Corporate Office: 1st Floor, B.R. Commercial Centre, Opp. Panaji Ground, Campal, Panaji, Goa-403021
Tel No.: +91-82341081/+91-9158005202; **Email:** info@epbiocomposites.com; **Website:** www.epbiocomposites.com
Contact Person: Mohammad Fayazul Haq, Company Secretary and Compliance Officer

PROMOTER OF OUR COMPANY: LEENA KAMAT AND RAJKUMAR KAMAT

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 5,04,000 EQUITY SHARES OF ₹ 10 EACH ("EQUITY SHARES") OF EP BIOCOMPOSITES LIMITED ("EP" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ 126 PER SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 63,50,40,000 LAIRS ("ISSUE PRICE") OF ₹10 EACH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 4,78,00,00,000 EQUITY SHARES OF ₹ 10 EACH IS HEREBY REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 28.97% AND 28.31%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹10/- AND THE ISSUE PRICE IS 12.60 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

ISSUE OPENED ON: AUGUST 29, 2022

CLOSED ON: SEPTEMBER 05, 2022

The Equity Shares of the Company are proposed to be listed on the SME Platform of BSE Limited, in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received an in-Principle approval from BSE for the listing of the Equity Shares pursuant to letter dated March 10, 2022. BSE shall be the Designated Stock Exchange for the purpose of this Issue. The trading is proposed to be commenced on September 13, 2022 (Subject to receipt of listing and trading approvals from the BSE Limited).

The Issue is being made through the Fixed Price process, the allocation in the Net Issue to the Public category shall be made pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, as amended from time to time, wherein a minimum of 50% of the Net issue of shares to the Public shall initially be made available for allotment to Retail Individual Investors. The balance of Net Issue of Shares to the public shall be made available for allotment to Individual Applicants other than Retail Individual Investors and other Investors, including Corporate Bodies / Institutions irrespective of number of shares applied for; if the Retail Individual Investor category is entitled to more than 50% on proportionate basis, they shall be allocated that higher percentage. Under subscription, if any, in any of the categories, would be allowed to be met with spill-over from any of the other categories or a combination of categories at the discretion of our Company in consultation with the Lead Manager and the Designation Stock Exchange. Such inter-se spill over, if any, would be affected in accordance with applicable laws, rules, regulations and guidelines. All potential investors shall participate in the Issue only through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details of the respective bank account and / or UPI-ID, in case of application, which will be blocked by the Self-Certified Syndicate Bank ("SCSBs").

The Net Issue has received 2,587 applications for 7,54,000 Equity Shares resulting in 14.79 times subscription. The details of the applications received in the Net Issue (before and after technical rejections & withdrawals) are as follows:

Detail of the Applications Received

CATEGORY	Before Technical Rejections & Withdrawals		After Technical Rejections & Withdrawals	
	No. of Applications	No. of Equity Shares	No. of Applications	No. of Equity Shares
Retail Individual Applicant	2,462	24,62,000	2,409	24,08,000
Other than Retail Individual Applicant	185	50,41,000	178	50,18,000
Total	2,647	75,03,000	2,586	74,26,000

Note: The Issue also includes 28,000 Equity Shares reserved for Market Maker, which was subscribed by 1.00 times and there were no Technical Rejection & any withdrawal.

In the event of oversubscription, the allotment will be made on a proportionate basis in marketable lots. There was over subscription of 47,80,000 Equity Shares in other than Retail Individual Category & over subscription of 21,70,000 Equity Shares in Retail Category. The Basis of Allotment was finalised in consultation with the Designated Stock Exchange - BSE Limited on September 08, 2022.

A) Allocation to Market Maker (After Technical Rejections & Withdrawals): The Basis of Allotment to the Market Maker, at the Issue Price of ₹ 126 per Equity Share, was finalised in consultation with BSE. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 28,000 Equity Shares. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category Wise)	No. of Applications Received	% to Total	Total No. of Shares Applied in Each Category	% to Total	Allocation per Applicant	Ratio of Allottees to the Applicant	Total No. of Shares Allotted
28,000	1	100.00	28,000	100.00	100.00	1:1	28,000
Total	1	100.00	28,000	100.00	100.00	-	28,000

B) Allocation to Retail Individual Investors (After Technical Rejections & Withdrawals): The Basis of Allotment to the Retail Individual Investors, at the Issue Price of ₹ 126 per Equity Share, was finalised in consultation with BSE. Pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, the total number of shares allotted in this category is 23,80,000 Equity Shares. The category was subscribed by 10.117 times. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category Wise)	No. of Applications Received	% to Total	Total No. of Shares Applied in Each Category	% to Total	Allocation per Applicant	Ratio of Allottees to the Applicant	Serial Number of Qualifying applicants	Total No. of Shares Allotted
1,000	2,408	100.00	24,08,000	100.00	1,000	17:172	1,13,26,27,39,45,85,91,101,112,124,126,133,138,153,162,171	2,38,000
Total	2,408	100.00	24,08,000	100.00	-	-	-	2,38,000

C) Allocation to Other than Retail Category (After Technical Rejections & Withdrawals): The Basis of Allotment to the Non - Retail Investors, at the Issue Price of ₹ 126 per Equity Share, was finalised in consultation with BSE. Pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, the total number of shares allotted in this category is 23,80,000 Equity Shares. The category was subscribed by 21.084 times. The category-wise details of the Basis of Allotment are as under:

This is only an advertisement for information purpose and not for publication, distribution or release directly or indirectly outside India, not for release in the United States. This is not an announcement for the Offer Document. All the capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated July 11, 2022 (the "Letter of Offer" or "LoF") filed with BSE Limited.

SWISS MILITARY CONSUMER GOODS LIMITED

Swiss Military Consumer Goods Limited was originally incorporated as "Network India Limited" under the provisions of the Companies Act, 1956, vide certificate of incorporation issued on January 25, 1989, by the Registrar of Companies, Delhi & Haryana. Subsequently, the certificate of commencement of business was granted to our Company on September 09, 1989 by the Registrar of Companies, Delhi & Haryana. Thereafter, the name of our Company was changed from "Network India Limited" to "Network Limited" and a fresh certificate of incorporation consequent upon change of name was issued by the Registrar of Companies, Delhi & Haryana on November 09, 1989. The name of our Company was changed to the present name "Swiss Military Consumer Goods Limited" and a fresh certificate of incorporation consequent upon change of name was issued by the Registrar of Companies, Delhi on December 03, 2020. For details of changes in the name and registered office of our Company, see "General Information" on page 43 of the LoF.

Corporate Identity Number: U51000, 1989FCU0304797
Registered & Corporate Office: W-39, Ostia Industrial Area, Phase-II, New Delhi 110023;
Telephone: +91-11-41067000;
Contact Person: Mr. Vikas Jain, Company Secretary and Compliance Officer
Email: cs@swissmilitaryshop.com; **Website:** www.swissmilitaryshop.com

BASIS OF ALLOTMENT

OUR PROMOTERS, MR. ANJUL SAWHNEY, MRS. ASHITA SAWHNEY, MIS ANUSH RENTAL LLP AND MIS SWISS MILITARY LIFESTYLE PRODUCTS PRIVATE LIMITED

ISSUE OF UP TO 9,82,96,996 (NINE CRORE EIGHTY TWO LAKH NINETY SIX THOUSAND NINE HUNDRED NINETY SIX ONLY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 2 EACH (RIGHTS EQUITY SHARES) OF OUR COMPANY FOR CASH AT A PRICE OF RS. 4.50 INCLUDING PREMIUM OF RS. 2.00/- EACH PER RIGHTS EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT UP TO RS. 44,23,36,482 (RUPEES FORTY FOUR CRORES TWENTY THREE LAKHS THIRTY SIX THOUSAND FOUR HUNDRED EIGHTY TWO ONLY) ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF SWISS MILITARY CONSUMER GOODS LIMITED ("EXISTING EQUITY SHAREHOLDERS") ON SATURDAY, JULY 23, 2022 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 2.25 (TWO POINT TWO FIVE) TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 156 OF THE LETTER OF OFFER.

The Board of Directors of Swiss Military Consumer Goods Limited wishes to thank all its shareholders and investors for their response to the Company's Rights Issue of Equity Shares, which opened for subscription on Wednesday, August 10, 2022 and closed Thursday, August 25, 2022 and the last date for receipt of applications was Friday August 19, 2022.

Out of a total of 4486 CAFs (including 445 ASBA Applications, 1 Application for adjustment of unsecured loan) received, 139 CAFs (including 39 ASBA Applications) were rejected on technical grounds. The total number of valid Composite Application Forms ("CAFs") received were 4347 for 14,50,88,497 Rights Equity Shares, which is 147.60% of the total Issue size. The Basis of Allotment was approved by BSE Limited Stock Exchange on September 07, 2022. Pursuant to the approval, of Board of Directors of the Company have in their meeting held on September 07, 2022, allotted 9,82,96,996 Equity Shares. All the valid applications received in Application Supported by Blocked Amount ("ASBA") have been considered for allotment.

1. Information regarding total Applications received and allotted (including ASBA applications)

Category	No. of valid CAFs applied for	Equity Shares applied for	Equity Shares allotted					
	Number	Value (Rs.)	Number	Value (Rs.)				
Eligible Equity Shareholders	3,561	81.92	14,18,06,142	63,81,27,639	97.74	9,76,96,184	43,95,87,828	99.38
Ratification	798	18.08	32,82,355	1,47,70,597.50	2.26	6,10,812	27,48,654	0.62
Total	4,347	100.00	14,50,88,497	65,28,96,236.50	100.00	9,82,96,996	44,23,36,482	100.00

2. Break-up of Applications (including ASBA applications)


Category	No. of valid CAFs applied for	No. of Equity Shares applied for	No. of Equity Shares allotted under Entitlement (A) - (A-B)	No. of additional Equity Shares allotted under Bidding (B) - (A-B)	Total Shares allotted (A+B)
Eligible Equity Shareholders	3,561	14,18,06,142	9,76,96,184	43,95,87,828	53,72,84,012
Ratification	798	18,08,000	6,10,812	27,48,654	33,59,466
Total	4,347	14,50,88,497	9,82,96,996	71,44,482	1,08,14,482

This announcement is not for publication or distribution, direct or indirectly, in or into the United States (including its territories and possessions). This announcement does not constitute or form part of any offer or solicitation to purchase or subscribe for securities in the United States. The rights and shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933 (the "Securities Act"). The rights and shares may not be offered or sold in the United States except pursuant to an exemption from the registration requirement of the Securities Act. There is no public offer of rights or shares in the United States.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): It is to be distinctly understood that the submission of the Letter of Offer to SEBI shall not in any way be deemed or construed that the same has been cleared or approved by SEBI. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of SEBI" on page 150 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE, nor does the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 150 of the Letter of Offer.

All capitalized terms used but not defined herein shall have the meanings assigned to them in the Letter of Offer dated July 11, 2022. Any correspondence in respect of allotment of Rights Equity Shares pertaining to the issue may be addressed to the Registrar to the issue at the address mentioned below.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <p>Turnaround Corporate Advisors Private Limited Address: 174, Vishwadeep Building, Plot No. 4, District Centre, Janakpuri, New Delhi - 110058 Tel: +91-11-425510390 E-mail: info@tcagroup.in Investor Grievance Email: complaints@tcagroup.in Website: www.tcagroup.in Contact Person: Ms. Shweta Gupta SEBI Registration No.: MB/IN/M0001012290</p>	<p>Alankrit Assignments Limited Address: 46/21, Alankrit House, Jhandewalan Extension, New Delhi - 110055 Tel: +91-11-42541666 E-mail: abhinav.kumar@alankrit.com Investor Grievance Email: complaints@alankrit.com Website: www.alankrit.com Contact Person: Arpan Agrawal SEBI Registration No.: IN0000002532</p>	<p>Mr. Vikas Jain Swiss Military Consumer Goods Limited W-39, Chakla Industrial Area, Phase-II, New Delhi 110020; Tel: +91-11-41057000 Email: cs@swissmilitaryshop.com Website: www.swissmilitaryshop.com</p>

Investors may contact the Registrar to the issue or Company Secretary and Compliance Officer for any pre issue/post-issue related matters such as non-receipt of the Letter of Allotment, credit of Rights Equity Shares or Refund Orders or such other matters. All grievances relating to the ASBA Process may be addressed to the Registrar to the Issue, with a copy to the SCSBs in the case of ASBA. For further details such as name and address of the applicant, contact number, e-mail address of the sole lead manager, before or after the allotment, the number of rights equity shares applied for, amount blocked (in case of ASBA Process), ASBA account number and the designated branch of the SCSBs where the application form or the plain paper advertisement, as the case may be, was submitted by the investor along with a photocopy of the acknowledgement slip (in case of ASBA Process). For details on the ASBA Process see "Terms of the Issue" on page 156 of the LoF.

Place: New Delhi
Date: September 10, 2022

For Swiss Military Consumer Goods Limited
Sd/-
(VIKAS JAIN)
Company Secretary and Compliance Officer

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<p>Turnaround Corporate Advisors Private Limited Address: 4E21, Anand House, Jhandewalan Extension, Plot No. 4, District Centre, Janakpuri, New Delhi - 110058 Tel: +91-11-45103090 E-mail: info@tcagroup.in Investor Grievance Email: complaint@tcagroup.in Website: www.tcagroup.in Contact Person: Ms. Shweta Gupta Adm. No. SEBI Registration No.: MRN/MN0000112290</p>	<p>Alankit Assignments Limited Address: 4E21, Anand House, Jhandewalan Extension, Plot No. 4, District Centre, Janakpuri, New Delhi - 110058 Tel: +91-11-45103090 E-mail: alankit@alankit.com Investor Grievance Email: complaint@alankit.com Website: www.alankit.com Contact Person: Mr. Ashish Kumar Adm. No. SEBI Registration No.: INR000002532</p>	<p>Mr. Vikas Jain Swiss Military Consumer Goods Limited W-39, Ostia Industrial Area, Phase-II, New Delhi 110023; Tel: +91-11-41067000 E-mail: cs@swissmilitaryshop.com Website: www.swissmilitaryshop.com</p>

The Board of Directors of the Company at its meeting held on September 08, 2022, has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for the allotment of the Equity Shares to various successful applicants.

The CAN and allotment advice and / or notices shall be dispatched to the address of the investors as registered with the depositories on or before September 09, 2022. Further, the instructions to Self-Certified Syndicate Banks will be processed on or before September 09, 2022, for unbidding of funds. The Equity Shares allotted to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. In case the same is not received within prescribed time, investors may contact the Registrar to the issue at the address given below. The Company is taking steps to get the Equity Shares admitted for trading on the SME Platform of BSE Limited within 6 working days from the Closure of the Issue. The trading is proposed to be commenced on September 13, 2022 subject to receipt of listing and trading approvals from BSE Limited.

INVESTORS PLEASE NOTE

All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated August 23, 2022 ("Prospectus").

The details of the allotment made has been posted on the website of the Registrar to the Issue, **Bighare Services Private Limited at Website: www.bighareonline.com**

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole Applicant, Serial number of the Application Form, Number of Shares Applied for and Bank