

**CERTIFIED TRUE COPY OF THE RESOLUTION PASSED BY THE RIGHTS ISSUE COMMITTEE OF BOARD OF DIRECTORS OF SWISS MILITARY CONSUMER GOODS LIMITED IN ITS MEETING HELD ON JULY 25, 2024 AT 11:30 A.M. AT THE REGISTERED OFFICE OF THE COMPANY SITUATED AT W-39, OKHLA INDUSTRIAL AREA, PHASE-II, NEW DELHI- 110020**

**"RESOLVED THAT** in furtherance to the resolution of the Board of Directors passed at its meeting held on February 13, 2024, approving the Rights Issue of 3,93,18,798 (Three Crores Ninety Three Lakhs Eighteen Thousand Seven Hundred Ninety Eight) fully paid-up Equity Shares of face value of Rs. 2/- each, for cash at a price of Rs. 12.50/- (Including premium of Rs. 10.50/- each) per Rights Equity Share for an aggregate amount up to Rs. 49,14,84,975/- (Rupees Forty Nine Crores Fourteen Lakhs Eighty Four Thousand Nine Hundred Seventy Five Only) on rights basis to the existing equity shareholders of the Company in the ratio of 1 (one) Rights Equity Share for every 5 (one) fully paid-up Equity Share held by the existing Equity Shareholders on the record date, the board of Rights Issue Committee of Directors of the Company be and is hereby approves the terms of the said Rights Issue, which are as follows: -

i	Type of securities proposed to be issued	Fully Paid-up Equity Shares of face value of Rs. 2 (Rupees Two only) each.
ii	Type of issuance	Rights Issue
iii	Total no. of Rights Equity shares proposed to be issued	3,93,18,798 (Three Crores Ninety Three Lakhs Eighteen Thousand Seven Hundred Ninety Eight) fully-paid up equity shares of face value of Rs. 2/- each, for cash at a price of Rs. 12.50/- (Rupees Twelve and Paise Fifty Only) (Including share premium of Rs. 10.50/- each) per Equity Share, for an aggregate amount up to Rs. 49,14,84,975/- (Rupees Forty Nine Crores Fourteen Lakhs Eighty Four Thousand Nine Hundred Seventy Five Only) ( <i>Assuming full subscription</i> )
iv	Issue Price	Rs. 12.50/- (Rupees Twelve and Paise Fifty Only) (Including share premium of Rs. 10.50/-) per fully paid-up Equity Share
v	Terms of payment of Issue Price	100% at the time of the application

**SWISS MILITARY CONSUMER GOODS LIMITED**

Regd. Office: W-39, Okhla Industrial Area, Phase-II, New Delhi – 110020

+91 11 41067060, info@swissmilitaryshop.com

www.swissmilitaryshop.com, CIN: L51100DL1989PLC034797

vi	Record Date	Friday, August 09, 2024 for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the rights issue [ <i>“Eligible Equity Shareholders”</i> ].
vii	Rights entitlement ratio	One fully-paid Rights Equity Share for every Five existing fully-paid up Equity Share held by the Eligible Equity Shareholders as on the Record Date.
viii	ISIN for rights entitlement	INE010C20033
ix	Issue period (a) Issue opening date (b) Issue closing date	Friday, August 23, 2024 Friday, September 06, 2024 <i>[both days inclusive]</i>
xi.	Outstanding Equity Shares <i>[issued]</i> (a) prior to the Rights Issue  (b) post Rights Issue# <i># Assuming full subscription</i>	19,65,93,992 (Nineteen Crores Sixty Five Lakhs Ninety Three Thousand Nine Hundred Ninety Two Only) Equity shares of face value of Rs. 2/- each  23,59,12,790 (Twenty Three Crores Fifty Nine Lakhs Twelve Thousand Seven Hundred Ninety) Equity shares of face value of Rs. 2/- each
xiii.	Other terms of the Rights Issue	Included in the Final Letter of Offer to be filed by the Company.

**RESOLVED FURTHER THAT** the Board of Directors of the Company and Mr. Vikas Jain, Company Secretary & Compliance Officer of the Company be and hereby severally authorized to: -

- i. do all such acts, deeds, matters and things as they may, in their absolute discretion, deem necessary, proper or desirable for such purpose, and to make any filings, furnish any returns or submit any other documents to any regulatory or governmental authorities as may be required, and to settle any question, difficulty or doubt;
- ii. to do or cause to be done all such acts, deeds, matters and things and to negotiate, finalize and execute all documents, papers, instruments and writings as they may deem necessary, proper, desirable or expedient and to give such directions and/or instructions as they may from time to time decide;

**SWISS MILITARY CONSUMER GOODS LIMITED**

Regd. Office: W-39, Okhla Industrial Area, Phase-II, New Delhi – 110020

+91 11 41067060, info@swissmilitaryshop.com

www.swissmilitaryshop.com, CIN: L51100DL1989PLC034797



**SWISS  
MILITARY**

- iii. to accept and give effect to such modifications, changes, variations, alterations, deletions and/or additions as regards the terms and conditions as may be required; and any documents so executed and delivered or acts and things done or caused to be done shall be conclusive evidence of the authority of the Board in so doing and any document so executed and delivered or acts and things done or caused to be done prior to the date hereof (including applications filed with any regulatory authority) are hereby ratified, confirmed and approved as the act and deed of the Board, as the case may be and
- iv. to sign a copy of this resolution as a certified true copy thereof and furnish such certified true copy to whomsoever concerned.”

**Certified True Copy  
For SWISS MILITARY CONSUMER GOODS LIMITED**

**VIKAS JAIN  
COMPANY SECRETARY**

**SWISS MILITARY CONSUMER GOODS LIMITED**

Regd. Office: W-39, Okhla Industrial Area, Phase-II, New Delhi – 110020

☎ +91 11 41067060, ✉ info@swissmilitaryshop.com

🌐 www.swissmilitaryshop.com, CIN: L51100DL1989PLC034797