



**SWISS
MILITARY**

Date: 25/08/2022

The Manager Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001	National Securities Depository Limited Trade World, A wing, 4 th Floor, Kamala Mills Compound, Lower Parel, Mumbai-400013	Central Depository Services (India) Limited Marathon Futorex, A wing 25 th Floor, Mafatlal Mills Compound N.M. Joshi Marg, Lower Parel (E) Mumbai-400013
--	--	--

Dear Sir/Madam,

Sub: Intimation for closure of Rights Issue Subscription

Ref: Rights issue of upto 9,82,96,996 (Nine Crore Eighty Two Lakh Ninety Six Thousand Nine Hundred Ninety Six Only) fully paid-up Equity Shares of face value of Rs. 2 each ("Rights Equity Shares") of Swiss Military Consumer Goods Limited for cash at a price of Rs. 4.50/- (Including premium of Rs. 2.50/-) each per Rights Equity Share ("Issue Price") for an aggregate amount upto Rs. 44,23,36,482 (Rupees Forty Four Crores Twenty Three Lakhs Thirty Six Thousand Four Hundred Eighty Two only), on a rights basis to the existing equity shareholders of our Company in the ratio of 1 (one) Rights Equity Share for every 1 (one) fully paid-up Equity Share held by the existing Equity Shareholders on the record date, under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

With reference to the captioned subject, we hereby confirm that the Rights Issue has closed for Subscription today, i.e., Thursday, August 25, 2022 after closing the banking hours.

S. No.	Particulars	Details
1	Number of Securities offered through Rights issue	9,82,96,996
2	Number of Rights entitlements	9,82,96,996
3	Issue opening date	August 10, 2022
4	Issue closing date	August 25, 2022

Unused Rights Entitlements will lapse after the closure of the Rights Issue Subscription.

The issue was made in compliance with the SEBI (Issue of Capital & Disclosure Requirement) Regulations, 2018 and SEBI circular having reference no. SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 including all statutory modifications and amendments thereof.

For **SWISS MILITARY CONSUMER GOODS LIMITED**


(VIKAS JAIN)


Company Secretary and Compliance Officer

SWISS MILITARY CONSUMER GOODS LIMITED

Regd. Office: W-39, Okhla Industrial Area, Phase-II, New Delhi – 110020

+91 11 41067060, info@swissmilitaryshop.com

www.swissmilitaryshop.com, CIN: L51100DL1989PLC034797



TURNAROUND CORPORATE ADVISORS PRIVATE LIMITED

A SEBI Registered Category-I Merchant Banker

Date: 25/08/2022

The Manager Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001	National Securities Depository Limited Trade World, A wing, 4 th Floor, Kamala Mills Compound, Lower Parel, Mumbai-400013	Central Depository Services (India) Limited Marathon Futurex, A wing 25 th Floor, Mafatlal Mills Compound N.M. Joshi Marg, Lower Parel (E) Mumbai-400013
--	--	--

Dear Sir/Madam,

Sub: Intimation for closure of Rights Issue Subscription

Ref: Rights issue of upto 9,82,96,996 (Nine Crore Eighty Two Lakh Ninety Six Thousand Nine Hundred Ninety Six Only) fully paid-up Equity Shares of face value of Rs. 2 each ("Rights Equity Shares") of Swiss Military Consumer Goods Limited for cash at a price of Rs. 4.50/- (Including premium of Rs. 2.50/-) each per Rights Equity Share ("Issue Price") for an aggregate amount upto Rs. 44,23,36,482 (Rupees Forty Four Crores Twenty Three Lakhs Thirty Six Thousand Four Hundred Eighty Two only), on a rights basis to the existing equity shareholders of our Company in the ratio of 1 (one) Rights Equity Share for every 1 (one) fully paid-up Equity Share held by the existing Equity Shareholders on the record date, under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

With reference to the captioned subject, we, Turnaround Corporate Advisors Private Limited the Lead Manager to the Issue hereby confirm that the Rights Issue has closed for Subscription today, i.e., Thursday, August 25, 2022 after closing the banking hours.

S. No.	Particulars	Details
1	Number of Securities offered through Rights issue	9,82,96,996
2	Number of Rights entitlements to be traded	9,82,96,996
3	Issue opening date	August 10, 2022
4	Issue closing date	August 25, 2022

Unused Rights Entitlements will lapse after the closure of the Rights Issue Subscription.

The issue was made in compliance with the SEBI (Issue of Capital & Disclosure Requirement) Regulations, 2018 and SEBI circular having reference no. SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 including all statutory modifications and amendments thereof.

For Turnaround Corporate Advisors Private Limited

**HEEMADRI
MUKERJEA**

Digitally signed by
HEEMADRI MUKERJEA
Date: 2022.08.25 17:05:05
+05'30'

(HEEMADRI MUKERJEA)

Managing Director