

SWISS MILITARY CONSUMER GOODS LIMITED - RIGHTS ISSUE

PLAIN PAPER APPLICATION

Issue Opening Date: Wednesday, August 10, 2022

Issue Closing Date: Thursday, August 25, 2022

FOLIO NO. / DP/CLIENT ID:		APPL. No.		SRL No.	
NAME OF 1ST SHARE HOLDER:		NAME2:			
ADDRESS:		NAME3:			
Number of Equity Share(s) held on Record Date i.e; (Saturday, July 23, 2022)	Number of Rights Entitlement	Number of Rights Equity Share(s) Accepted	Number of Additional Rights Equity Share(s) Applied for	Total Number of Rights Equity Share(s) Applied for	
The issue price is ₹4.50 Per Rights Equity Share and the entire amount of ₹4.50 per equity share is payable on application			Permanent Account No (PAN)		
			Sole /First Applicant		
			Second Joint Applicant		
			Third Joint Applicant		

Note:

- An Eligible Equity Shareholder in India who are eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.
- Do not send your physical Application to the Lead Manager, the Registrar, the Escrow Collection Bank(s) (assuming that such Escrow Collection Bank is not an SCSB), a branch of the SCSB which is not a Designated Branch of the SCSB or our Company; instead submit the same to a Designated Branch of the SCSB only.
- Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.
- Ensure that you receive an acknowledgement from the Designated Branch of the SCSB for your submission of the Application Form in physical form or plain paper Application.
- Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.
- Please note that incorrect depository account details or PAN or Application without depository account details shall be treated as incomplete and shall be rejected.
- PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH SHAREHOLDERS ON THE RECORD DATE.
- Do not submit application form using third party ASBA Bank Account.
- An Applicant being an OCB is required not to be under the adverse notice of RBI and in order to apply for this issue as an incorporated non-resident must do so in accordance with the FDI Circular 2020 and Foreign Exchange Management (Non-Debt Instrument) Rules, 2019.
- For detailed procedure on making application please refer to chapter titled "Terms of Issue" on page 156 of the Letter of Offer dated July 11, 2022.
- Capitalised terms used and not specifically defined herein shall have the same meaning as ascribed to them in the Letter of Offer.

PAYMENT DETAILS:

I/We Choose To Apply Through The ASBA Process			
Self-Certified Syndicate Bank (SCSB) Details			
Bank Account Number	Bank and Branch Address		
Total Amount to Be Blocked: (In figures) _____			
(In Words) _____			
I authorise the SCSB to block the amount specified above as part of the ASBA Process.			
_____	_____	_____	
Sole/First Applicant	Second Joint Applicant	Third Joint Applicant	

REQUEST FOR SHARES IN DEMAT FORM (Details of my/our Beneficiary (Demat) account are as given below:)

Depository Name (please tick (✓))	NSDL		CDSL																
DEPOSITORY PARTICIPANT (DP) NAME																			
BENEFICIARY ACCOUNT NUMBER (DPID & CLIENTID)																			

(In case of joint shareholders, all joint shareholder must sign in the same sequence as per specimen recorded with the Company/ Depository)

Sole/First Applicant

Second Joint Applicant

Third Joint Applicant

UNDERTAKING

I/ We understand that the Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the Securities Act of 1933, as amended (the "Securities Act"), or the securities laws of any state of the United States of America and may not be offered or sold in the United States of America, its territories and possessions, any State of the United States, and the District of Columbia ("United States"), except in a transaction not subject to, or exempt from, the registration requirements of the Securities Act and applicable state securities laws.

I/ We understand that the Rights Entitlements and Rights Equity Shares are being offered and sold only (a) to persons in the United States who are reasonably believed to be qualified institutional buyers as defined in Rule 144A under the Securities Act ("U.S. QIBs") pursuant to Section 4(a)(2) of the Securities Act and (b) to persons outside the United States in reliance on Regulation S under the Securities Act ("Regulation S").

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for Shareholders in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/ We (i) am/ are, and the person, if any, for whose account I/ we am/ are acquiring such Rights Entitlement and/ or the Rights Equity Shares is/ are, outside the U.S., (ii) am/ are not a "U.S. Person" as defined in ("Regulation S"), and (iii) is/ are acquiring the Rights Entitlement and/ or the Rights Equity Shares in an offshore transaction meeting the requirements of Regulation S.

I/ We acknowledge that the Company, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.

Sole/First Applicant

Second Joint Applicant

Third Joint Applicant

LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs) - FOR ASBA APPLICANTS

The list of banks who have registered with SEBI to act as SCSBs for the ASBA Process is provided on <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34>

1. Ahmedabad Mercantile Co-Op Bank Ltd;
2. AU Small Finance Bank Limited;
3. Axis Bank Ltd;
4. Bandhan Bank;
5. Bank of Baroda;
6. Bank of India;
7. Bank of Maharashtra;
8. Barclays Bank PLC;
9. BNP Paribas;
10. Canara Bank;
11. Catholic Syrian Bank Limited;
12. Central Bank of India;
13. CITI Bank NA;
14. City Union Bank Ltd.;
15. DBS Bank Ltd.;
16. DCB Bank Ltd.;
17. Deutsche Bank;
18. Dhanlaxmi Bank Limited;
19. Equitas Small Finance Bank;
20. GP Parsik Sahakari Bank Limited;
21. HDFC Bank Ltd.;
22. HSBC Ltd.;
23. ICICI Bank Ltd.;
24. IDBI Bank Ltd.;
25. IDFC FIRST Bank;
26. Indian Bank;
27. Indian Overseas Bank;
28. IndusInd Bank;
29. J P Morgan Chase Bank, N.A.;
30. Jammu and Kashmir bank;
31. Janata Sahakari Bank Ltd.;
32. Karnataka Bank Ltd.;
33. Karur Vysya Bank Ltd.;
34. Kotak Mahindra Bank Ltd.;
35. Mehsana Urban Co-operative Bank Limited;
36. Nutan Nagarik Sahakari Bank Ltd.;
37. Punjab & Sind Bank;
38. Punjab National Bank;
39. Rajkot Nagarik Sahakari Bank Ltd.;
40. RBL Bank Limited;
41. South Indian Bank;
42. Standard Chartered Bank;
43. State Bank of Bikaner and Jaipur;
44. State Bank of Hyderabad;
45. State Bank of India;
46. State Bank of Mysore;
47. State Bank of Patiala;
48. State Bank of Travencore;
49. SVC Co-operative Bank Ltd.;
50. Syndicate Bank;
51. Tamilnad Mercantile Bank Ltd.;
52. The Ahmedabad Mercantile Co-Op. Bank Ltd.;
53. The Federal Bank;
54. The Jammu & Kashmir Bank Limited;
55. The Kalapur Commercial Co-operative Bank Ltd.;
56. The Lakshmi Vilas Bank Ltd.;
57. The Saraswat Co-Opearative Bank Ltd.;
58. The Surat Peoples Co-op Bank Ltd.;
59. TJSB Sahakari Bank Ltd.;
60. UCO Bank;
61. Union Bank of India; and
62. YES Bank Ltd.

Investors may contact the Registrar to the Issue / Compliance Officer in case of any pre-Issue/ post -Issue related problems such as non- receipt of Allotment Advice / Demat Credit of Securities / Refund / Unblocking of ASBA Accounts etc.

REGISTRAR TO THE ISSUE

Alankit

Alankit Assignments Limited

(Unit: SWISS MILITARY CONSUMER GOODS LIMITED)

Alankit House, 4E/2, Jhandewalan Extension, New Delhi, 110055,

Telephone: 011-42541966,

E-mail: smcgrights@alankit.com Website: www.alankit.com,

Investor Grievance E-Mail: smcgrights@alankit.com

Contact Person: Mr. Abhinav Kumar Agrawal,

SEBI Registration No: INR000002532