



**SWISS
MILITARY**

July 11, 2022

Listing Department
BSE Limited
P J Towers, Dalal Street
Mumbai - 400 001
Scrip Code: 523558

Sub: Outcome of the meeting of Rights Issue Committee of Board of Directors of Swiss Military Consumer Goods Limited in relation to proposed Rights Issue of the Equity Shares of the company

Ref: Regulation 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;

Dear Sir/ Madam,

With reference to our intimation dated 02nd July, 2022, we wish to inform you that the meeting of Rights Issue Committee of Board of Directors of the company held today and have inter alia considered and approved the following terms of the Rights Issue:

i	Type of securities proposed to be issued	Fully Paid-up Equity Shares of face value of Rs. 2 (Rupees Two only) each.
ii	Type of issuance	Rights Issue
iii	Total no. of Rights Equity shares proposed to be issued	9,82,96,996 fully-paid up equity shares of face value of Rs. 2/- each, for cash at a price of Rs. 4.50/- (Including premium of Rs. 2.50/- each) per Equity Share, for an aggregate amount up to Rs. 44,23,36,482/- (Assuming full subscription)
iv	Issue Price	Rs. 4.50/- (Including premium of Rs. 2.50/-) per fully paid-up Equity Share
v	Terms of payment of Issue Price	100% at the time of the application



SWISS MILITARY CONSUMER GOODS LIMITED

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www.swissmilitaryshop.com, CIN: L51100DL1989PLC034797

vi	Record Date	Saturday, July 23, 2022 for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the rights issue [<i>“Eligible Equity Shareholders”</i>].
vii	Rights entitlement ratio	One fully-paid Rights Equity Share for every One existing fully-paid share held by Eligible Equity Shareholders as on the Record Date.
viii	ISIN for rights entitlement	INE010C20025
ix	Issue period (a) Issue opening date (b) Issue closing date	Wednesday, August 10, 2022 Thursday, August 25, 2022 <i>[both days inclusive]</i>
xi.	Outstanding Equity Shares <i>[issued]</i> (a) prior to the Rights Issue (b) post Rights Issue# <i># Assuming full subscription</i>	9,82,96,996 Equity shares of face value of Rs. 2 each 19,65,93,992 Equity shares of face value of Rs. 2 each
xiii.	Other terms of the Rights Issue	Included in the Final Letter of Offer to be filed by the Company.

Additionally, the Rights Issue Committee also approved the Final Letter of Offer to be filed with BSE Limited.

The meeting commenced at 01:30 p.m. and concluded at 02:20 p.m.

Kindly take the above on your record.

For **SWISS MILITARY CONSUMER GOODS LIMITED**



VIKAS JAIN

COMPANY SECRETARY