

UNDERTAKING

“I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended (the “US Securities Act”) or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the “United States”) or to, or for the account or benefit of a “U.S. Person” as defined in Regulations under the US Securities Act (“Regulation s”).

I/we understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. I/we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlement in the United States. Accordingly, I/we understand this application should not be forwarded to or transmitted in or to the United States at any time.

I/we understand that none of the Company, the Registrar or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company has reason to believe is, a resident of the United States “U.S. Person” (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction.

I/We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorised or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

I/We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement and/or the Rights

Equity Shares is/are, outside the United States, (ii) am/are not a “U.S. Person” as defined in Regulation S, and (iii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulations.

I/We acknowledge that the Company their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.”

Sole/First Applicant
Applicant

Second Joint Applicant

Third Joint

LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs) - FOR ASBA APPLICANTS

The list of banks who have registered with SEBI to act as SCSBs for the ASBA Process is provided on
<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34>

For this Issue, following banks would be acting as SCSB: 1. AU Small Finance Bank Limited; 2. Axis Bank Ltd; 3. Bandhan Bank; 4. Bank of Baroda; 5. Bank of India; 6. Bank of Maharashtra; 7. Barclays Bank PLC; 8. BNP Paribas; 9. Canara Bank; 10. Catholic Syrian Bank Limited; 11. Central Bank of India; 12. CITI Bank NA; 13. City Union Bank Ltd.; 14. DBS Bank Ltd.; 15. DCB Bank Ltd.; 16. Deutsche Bank; 17. Dhanlaxmi Bank Limited; 18. Equitas Small Finance Bank; 19. GP Parsik Sahakari Bank Limited; 20. HDFC Bank Ltd.; 21. HSBC Ltd.; 22. ICICI Bank Ltd; 23. IDBI Bank Ltd.; 24. IDFC FIRST Bank; 25. Indian Bank; 26. Indian Overseas Bank; 27. IndusInd Bank; 28. J P Morgan Chase Bank, N.A.; 29. Jammu and Kashmir bank; 30. Janata Sahakari Bank Ltd.; 31. Karnataka Bank Ltd.; 32. Karur Vysya Bank Ltd.; 33. Kotak Mahindra Bank Ltd. 34. Mehsana Urban Co-operative Bank Limited; 35. Nutan Nagarik Sahakari Bank Ltd.;

36. Punjab & Sind Bank; 37. Punjab National Bank; 38. Rajkot Nagarik Sahakari Bank Ltd; 39. RBL Bank Limited; 40. South Indian Bank; 41. Standard Chartered Bank; 42. State Bank of Bikaner and Jaipur; 43. State Bank of Hyderabad; 44. State Bank of India; 45. State Bank of Mysore; 46. State Bank of Patiala; 47. State Bank of Travencore; 48. SVC Co-operative Bank Ltd.; 49. Syndicate Bank; 50. Tamilnad Mercantile Bank Ltd. 51. The Ahmedabad Mercantile Co-Op. Bank Ltd.; 52. The Federal Bank; 53. The Jammu & Kashmir Bank Limited; 54. The Kalupur Commercial Co-operative Bank Ltd.; 55. The Lakshmi Vilas Bank Ltd.; 56. The Saraswat Co-Operative Bank Ltd; 57. The Surat Peoples Co-op Bank Ltd; 58. TJSB Sahakari Bank Ltd; 59. UCO Bank; 60. Union Bank of India; and 61. YES Bank Ltd.

Investors may contact the Registrar to the Issue / Compliance Officer in case of any pre-Issue/ post -Issue related problems such as non-receipt of Allotment Advice / Demat Credit of Securities / Refund / Unblocking of ASBA Accounts etc.

REGISTRAR TO THE ISSUE

Alankit

Alankit Assignments Limited

(Unit: SWISS MILITARY CONSUMER GOODS LIMITED)

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Contact Person: Mr. Abhinav Kumar Agrawal,

SEBI Registration No: INR000002532